



Introduction to RTOS

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Real-time operating system

- A **real-time operating system (RTOS)** is a program that schedules execution in a timely manner, manages system resources, and provides appropriate developing application code¹.
- RTOS are complex software architecture needed to handle multiple tasks, coordination, communication, and interrupt handling
- Desirable RTOS properties: use less memory, application programming interface, debugging tools, support for variety of microprocessors, already-debugged network drivers
- Contiki source code, FreeRTOS, **Zephyr Project**^{2, 3}

¹https://en.wikipedia.org/wiki/Real-time_operating_system

²Wikipedia provide an extensive list of existing RTOS at

https://en.wikipedia.org/wiki/Comparison_of_real-time_operating_systems

³The The Zephyr Project provides a promising RTOS for IoT devices. It is designed for connected resource-constrained devices, built to be secure and safe. An interested reader can read more at <https://www.zephyrproject.org/>

TAB 1. Desktop Operating systems vs Real-time operating systems

| Desktop OS | Real-time OS |
|--|---|
| At boot-time, the OS takes control and sets up environment | At boot, application takes control and starts the RTOS |
| Application run under the OS and independently of each other | Applications are linked with the RTOS and are tied together |
| Multiuser, thus need more security and protection | Usually single user and no sacrifice security for performance |
| Limited configuration | Extensive configuration: allow to leave out all what you don't need, e.g. file managers, I/O drivers, utilities, and even memory management |
| OS and application run in different address space | Both the RTOS and applications run in the same address space. Thus, the RTOS is less protected |
| Require large memory | Usually use little memory |
| Big or Large User Interface Management | Limited No. of User Interface |
| Time response of OS is not deterministic | The time response of RTOS is deterministic |

TAB 2. Bare Metal vs. Operating Systems

| | Bare metal | RTOS | Desktop OS |
|--|------------|---------|------------|
| Good for small devices (i.e., small MCU) | ✓ | ✓ | ✗ |
| Level of application hardware control | Complete | Medium | None |
| Ability to multitask | None | Fair | Excellent |
| Overhead | None | Minimal | High |
| Efficient memory usage | ✓ | ✓ | ✗ |
| Community support | ✗ | ✓ | ✓ |
| Scalability and portability | ✗ | Medium | Excellent |

¹[Bare-metal programming](#) is a term for programming that operates without various layers of abstraction e.g. without an operating system supporting it.

²<https://www.nabto.com/bare-metal-vs-rtos-vs-os/>

³<https://www.embedded.com/why-a-bare-metal-developer-moved-to-operating-systems/>

Why use an RTOS in your project?

- **Resource management**—Maximum utilization of devices and systems. Thus more output from all the resources.
- **Easy coding**—maintainability/extensibility, modularity, easy testing, code reuse
- **Abstracting timing information**—helps not worry about calculating timers
- **Priority-based scheduling**—automatically decide which task should be executing at any particular time
- **Reduce errors**—Commercial (or open source) RTOS well-debugged and have fewer bugs compared to writing your own scheduler
- **Background tasks**—Background tasks are performed when the system is idle. This ensures that things such as CPU load measurement, background CRC checking etc will not affect the main processing

Why use an RTOS in your project?

- **Task prioritization** can help ensure an application meets its processing deadlines
- **Abstracting** away timing information from applications
- Well-defined interfaces help in **team development**
- Easier **testing** with well-defined independent tasks
- improved **efficiency** with event-driven software
- Flexible **interrupt handling**
- Easier control over **peripherals**
- **Power Management**—allow the processor to spend more time in a low power mode.

Why NOT to use an RTOS

- **simple systems**—always use the simplest architecture when possible
- **Limited resources**—If the MCU is limited (e.g., in RAM, stack memory, processor capabilities), do not use an RTOS
- **Functionality**—The decision will be based on what your device will do:
 - Does the application have multiple **concurrent** tasks?
 - Does your application's tasks need to **communicate** with each other, or to **synchronise** with each other?
 - Does the application include **stacks** such as Bluetooth, USB, WiFi, TCP/IP, etc.?
 - Will the **systems time management** be simplified by using an RTOS?
 - Is **deterministic** behavior needed?
 - Do program tasks need the ability to **preempt** each other?
 - Does the MCU have at least 32 kB of **code space** and 4 kB of **RAM**?

The end